

FACTS **What Does Heritage Mortgage, LLC dba Davidson Homes Mortgage Do With Your Personal Information?**

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also required us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security Number and Income
- credit history and assets
- account balances

How? All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Heritage Mortgage, LLC dba Davidson Homes Mortgage chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Heritage Mortgage, LLC dba Davidson Homes Mortgage share?	Can you limit this sharing?
For our everyday business purposes -- such as to process your transactions, maintain your account(s), responds to court orders and legal investigations, or report to credit bureaus	Yes	Yes
For our marketing purposes -- to offer our products and services to you	No	We Don't Share
For joint marketing with other financial companies	No	We Don't Share
For our affiliates' everyday business purposes -- information about your transactions and experiences	No	We Don't Share
For our affiliates' everyday business purposes -- information about your creditworthiness	No	We Don't Share
For our affiliates to market to you	No	We Don't Share
For nonaffiliates to market to you	No	We Don't Share

To limit our sharing

- Mail the form below

Please note:
 If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

Questions?

- Call (866) 694-2556 or go to www.davidsonhomesmortgage.com

Mail-in Form

Mark any/all you want to limit <input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.	
Name	
Address	
City, State Zip	
Loan #	
Mail to:	
Heritage Mortgage, LLC dba Davidson Homes Mortgage	
310 The Bridge Street	
Suite 300	
Huntsville, AL 35806	

Who we are	
Who is providing this notice?	Heritage Mortgage, LLC dba Davidson Homes Mortgage 310 The Bridge Street, Suite 300 Huntsville, AL 35806
What we do	
How does Heritage Mortgage, LLC dba Davidson Homes Mortgage protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We limit transfer of Non-public Personal Identifying Information to only secure methods of transfer.
How does Heritage Mortgage, LLC dba Davidson Homes Mortgage collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> • apply for a loan or give us your income information • provide employment information or give us your contact information • show your government-issued ID
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes - information about your creditworthiness • affiliates from using your information to market to you • sharing for non-affiliates to market to you State Laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • <i>Our affiliates include nonfinancial companies such as Davidson Homes, LLC.</i>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • <i>Heritage Mortgage, LLC dba Davidson Homes Mortgage does not share with nonaffiliates so they can market to you.</i>
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> • <i>Our joint marketing partners include Davidson Homes, LLC.</i>